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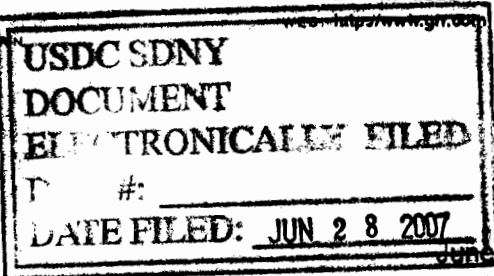
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June 27, 2007

**VIA FACSIMILE (212) 805-0426**

The Honorable Laura T. Swain  
United States District Court  
United States Courthouse  
500 Pearl St., Room 755  
New York, NY 10007

Re: SHR & Simmons Jewelry Group LLC v. Gold LLC  
07 CV 4734 (LTS)

Dear Judge Swain:

As you know, this firm represents plaintiff in the above-referenced matter. We write this letter to request that the Court adjourn this afternoon's conference. Defendant consents to this request.

Plaintiff requests that the Court take this action because the parties have reached a settlement in principle. Said settlement provides that the parties will execute a proposed Consent Judgment and Permanent Injunction Order. Plaintiff hopes to submit same to this Court as soon as possible. Given the circumstances, it is respectfully submitted that it would not be an efficient use of the parties' and the Court's time and resources to conduct a conference this afternoon.

Respectfully submitted,

GOTTLIEB, RACKMAN & REISMAN, P.C.

*Marc P. Misthal*  
Marc P. Misthal

MPM

cc: Bruce D. Katz, Esq. (via facsimile)

*The conference is adjourned sine die  
and a 30-day order will be entered.*

**SO ORDERED.**

TOTAL P.02

*[Signature]* 6/27/2007  
LAURA TAYLOR SWAIN  
UNITED STATES DISTRICT JUDGE